

SOME BASIC LOAN INFORMATION

SOME LOAN DETAILS

BORROWER/S NAME/S (include Trust if applicable)

IF A COMPANY, GIVE ACN

OWNER OF SECURITY PROPERTY (FOLLOWING SETTLEMENT) IF NOT THE BORROWER/S

PERSONAL PARTICULARS – INDIVIDUALS TO PROPOSED LOAN

SURNAME (Person 1)	SURNAME (Person 2)
OTHER NAMES	OTHER NAMES
GENDER MALE <input type="checkbox"/> FEMALE <input type="checkbox"/>	GENDER MALE <input type="checkbox"/> FEMALE <input type="checkbox"/>
DATE OF BIRTH Day Month Year	DATE OF BIRTH Day Month Year
MARITAL STATUS	MARITAL STATUS
CURRENT ADDRESS Postcode	CURRENT ADDRESS Postcode
NUMBER OF DEPENDANTS excluding spouse	NUMBER OF DEPENDANTS excluding spouse
PERMANENT AUSTRALIAN RESIDENT Yes <input type="checkbox"/> No <input type="checkbox"/>	PERMANENT AUSTRALIAN RESIDENT Yes <input type="checkbox"/> No <input type="checkbox"/>
CURRENT EMPLOYER Name Address Postcode Since	CURRENT EMPLOYER Name Address Postcode Since
OCCUPATION (if self employed note job description and industry)	OCCUPATION (if self employed note job description and industry)
TELEPHONE HOME () MOBILE WORK () FAX – work or home ()	TELEPHONE HOME () MOBILE WORK () FAX – work or home ()
EMAIL ADDRESS	EMAIL ADDRESS
CLOSE RELATIVE OR FRIEND (not living at same address) Name Address Postcode Phone ()	CLOSE RELATIVE OR FRIEND (not living at same address) Name Address Postcode Phone ()

SECURITY

ADDRESS 1 TYPE OF PROPERTY / BRIEF DESCRIPTION (clearly specify if residential or land only or retail/office/commercial)	Postcode
ADDRESS 2 TYPE OF PROPERTY / BRIEF DESCRIPTION (clearly specify if residential or land only or retail/office/commercial)	Postcode
IF A PURCHASE, PURCHASE PRICE (NET OF GST) \$	
IF A REFINANCE, ESTIMATED VALUE OF SECURITY PROPERTY \$	
CONTACT DETAILS FOR VALUER ACCESS	Phone () Alternate Phone No. (if available) ()
SOLICITOR/CONVEYANCER Firm Address Phone ()	Contact Person